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MIDEA REAL ESTATE HOLDING LIMITED
美的置業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3990)

UNAUDITED FINANCIAL INFORMATION OF
MIDEA REAL ESTATE GROUP LIMITED

This announcement is made by the board of directors (the “**Board**”) of Midea Real Estate Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 23 February 2022 and 1 March 2022 in relation to the issuance of the medium-term notes in a principal amount of RMB1.5 billion for a term of 4 years (the “**First Tranche of Medium-term Notes**”) in the People’s Republic of China (the “**PRC**”) by Midea Real Estate Group Limited* (美的置業集團有限公司) (the “**Domestic Issuer**”), an indirectly wholly-owned subsidiary of the Company established in the PRC.

Pursuant to relevant rules and regulations of the PRC and the requirements of the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會), the unaudited consolidated financial information of the Domestic Issuer for the three months ended 31 March 2022 (the “**Unaudited March Financials**”) are disclosed in the announcement for the First Tranche of Medium-term Notes.

Details of the First Tranche of Medium-term Notes and the Unaudited March Financials are published on the website of the China Money (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com).

Set out below is the key unaudited consolidated financial information of the Domestic Issuer in accordance with the PRC Accounting Standard for Business Enterprise (the “**PRC Accounting Standard**”):

**As at 31 March 2022/
For the three months ended
31 March 2022**
(unaudited and in accordance with
the PRC Accounting Standard)
RMB'000

Total assets	321,676,330.32
Total liabilities	264,429,577.52
Total equity	57,246,752.80
Total revenue	9,201,257.18
Operating profit	487,221.46
Total profit	768,767.21
Net profit	570,597.51
Cash resources	27,392,157.24

Attention of the shareholders and potential investors of the Company is hereby drawn to the fact that the Unaudited March Financials and its summary disclosed in this announcement, which were published on the relevant websites of the PRC, have been prepared in accordance with the PRC Accounting Standard, which may require adjustment during the course of auditing. Furthermore, the Unaudited March Financials may require adjustment under the Hong Kong Financial Reporting Standards. The Unaudited March Financials are published pursuant to relevant PRC laws and regulations for the reference of investors of the First Tranche of Medium-term Notes only. In addition, the information contained in the relevant websites in the PRC and this announcement is limited solely to the operation of the Domestic Issuer and its subsidiaries, which does not reflect a full picture of operation or status of the Group. **Shareholders of the Company and potential investors should exercise caution when dealing with the securities of the Company and should not rely solely on such information.**

* The English name is translation of the respective Chinese name and is included in this announcement for identification purposes only.

By order of the Board
Midea Real Estate Holding Limited
Hao Hengle
Chairman, Executive Director and President

Hong Kong, 29 April 2022

As at the date of this announcement, the executive directors of the Company are Mr. Hao Hengle, Mr. Wang Quanhui, Mr. Lin Ge and Mr. Zhang Ziliang; the non-executive directors of the Company are Mr. He Jianfeng and Mr. Zhao Jun; and the independent non-executive directors of the Company are Mr. Tan Jinsong, Mr. O'Yang Wiley and Mr. Lu Qi.