

## COMPANY INFORMATION SHEET

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**Company Name:** Midea Real Estate Holding Limited (Stock Code: 3990)

**Stock Short Name:** MIDEA REAL EST

This company information sheet is provided for the purpose of giving information to the public about Midea Real Estate Holding Limited (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information about the Company and/or its securities.

Unless otherwise indicated or the context suggests otherwise, capitalised terms have the same meanings as ascribed in the Company’s prospectus dated 28 September 2018 (the “**Prospectus**”) and references to sections of the Prospectus shall be construed accordingly.

### Responsibility Statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised company information sheet where there are changes to the information since the last publication.

### Summary of Novel Waivers

The following novel waiver has been applied for and granted by the Stock Exchange. For other waivers applied for and granted by the Stock Exchange, please refer to the section headed “Waivers from Strict Compliance with the Listing Rules” in the Prospectus.

Relevant Rule Waived	Subject Matter
Rule 8.08(1)(a)	Public float requirements

Date of this information sheet: 27 June 2022

## **Waiver in Relation to the Public Float Requirements**

According to Rule 8.08(1)(a) of the Listing Rules, there must be an open market in the securities for which listing is sought and a sufficient public float of an issuer's listed securities to be maintained. This normally means that at least 25% of the issuer's total issued share capital must at all times be held by the public. Pursuant to Rule 8.08(1)(d) of the Listing Rules, the Stock Exchange may, subject to certain conditions and at its discretion, accept a lower percentage of between 15% to 25% in the case of issuers with an expected market capitalisation at the time of listing of over HK\$10 billion.

As disclosed in the Prospectus, the Company had applied to the Stock Exchange to request the Stock Exchange to exercise its discretion under Rule 8.08(1)(d), and the Stock Exchange had granted the Company waiver from strict compliance with the requirement under Rule 8.08(1)(a) of the Listing Rules to accept a lower public float.

In support of such application, the Company has confirmed to the Stock Exchange that (a) it will make appropriate disclosure of the lower percentage of public float required by the Stock Exchange in the Prospectus; (b) it will confirm sufficiency of public float in its successive annual reports after the Listing; (c) in the event that the public float percentage falls below the minimum percentage prescribed by the Stock Exchange, it will implement appropriate measures and mechanisms to ensure the minimum public float percentage prescribed by the Stock Exchange is complied with; (d) it will have an expected market capitalisation at the time of Listing of over HK\$10 billion; and (e) the quantity and scale of the issued securities would enable the market to operate properly with a lower percentage of public float.

The minimum public float of the Company shall be the highest of: (1) 15.25%, of the Company's total issued share capital; (2) such percentage of Shares to be held by the public immediately after the completion of the Global Offering (assuming that the Over-allotment Option is not exercised); and (3) such percentage of Shares to be held by the public immediately after the completion of the Global Offering (as increased by the Shares to be issued upon any exercise of the Over-allotment Option), provided that the highest of (1), (2) and (3) above is below the minimum public float requirement of 25% under Rule 8.08(1)(a) of the Listing Rules.

The Over-allotment Option was partially exercised on 2 November 2018 in respect of 10,567,000 Shares and accordingly the lower public float percentage of the Company accepted by the Stock Exchange is approximately 16.01%.

The Company has made appropriate disclosure of the lower prescribed percentage of public float and confirm sufficiency of the public float in its successive annual reports after the Listing. In addition, the Company has implemented appropriate measures and mechanisms to ensure continual maintenance of not less than 16.01% public float. In the event that the public float percentage falls below the minimum percentage prescribed by the Stock Exchange, the Directors and the Controlling Shareholders will take appropriate steps which may include a further issue of Shares and/or placing some Shares by the Controlling Shareholders (or her/its associates) to independent third parties, to ensure the minimum percentage of public float prescribed by the Stock Exchange is complied with.