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MIDEA REAL ESTATE HOLDING LIMITED

美的置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3990)

**VOLUNTARY ANNOUNCEMENT
POSSIBLE APPLICATION FOR THE REGISTRATION OF
MEDIUM-TERM NOTES**

This announcement is made by Midea Real Estate Holding Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company has noted news media reporting the following matter (the “**News Reporting**”): Midea Real Estate Group Limited (美的置業集團有限公司) (the “**Midea Real Estate Group**”), an indirectly wholly-owned subsidiary of the Company established in the People’s Republic of China (the “**PRC**”) has applied to the National Association of Financial Market Institutional Investors (the “**Association**”) for the registration of public offering of medium-term notes with a registered scale of RMB5 billion or RMB15 billion in the PRC.

With respect to the News Reporting, the Board confirms that, Midea Real Estate Group is liaising with the Association. The Company will publish further announcement as soon as practicable when there is any update.

Save as those as set out in this announcement, the Board confirms that there is no information which must be announced to avoid a false market in the Company’s securities or any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in shares of the Company.

By order of the Board

Midea Real Estate Holding Limited

Hao Hengle

Chairman, Executive Director and President

Hong Kong, 14 November 2022

As at the date of this announcement, the executive directors of the Company are Mr. Hao Hengle, Mr. Wang Quanhui, Mr. Lin Ge and Mr. Zhang Ziliang; the non-executive directors of the Company are Mr. He Jianfeng and Mr. Zhao Jun; and the independent non-executive directors of the Company are Mr. Tan Jinsong, Mr. O’Yang Wiley and Mr. Lu Qi.