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MIDEA REAL ESTATE HOLDING LIMITED

美的置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3990)

**ANNUAL GENERAL MEETING HELD ON 24 MAY 2024 - POLL RESULTS,
PAYMENT OF THE FINAL DIVIDEND,
ADOPTION OF THE 2024 SHARE OPTION SCHEME AND THE 2024
SHARE AWARD SCHEME, AND TERMINATION OF THE 2020 SHARE
OPTION SCHEME AND THE 2021 SHARE AWARD SCHEME**

At the annual general meeting of Midea Real Estate Holding Limited (the “Company”) held on 24 May 2024 (the “AGM”), a poll was demanded by the Chairman for voting on all the proposed resolutions as set out in the Notice of AGM dated 29 April 2024 (the “Notice of AGM”). All directors of the Company (the “Directors”) attended the AGM either in person or by electronic means.

The Company is pleased to announce the results of the poll, which are as follows:

| Resolutions | | Number of Votes (Approximate %) | |
|-----------------------------|---|------------------------------------|-----------------------|
| | | For | Against |
| Ordinary Resolutions | | | |
| 1. | To receive and adopt the audited consolidated financial statements and the reports of the Company’s directors and the Company’s auditor for the year ended 31 December 2023. | 1,201,867,473 (99.96%) | 434,600 (0.04%) |
| 2. | To declare a final dividend of HK\$0.36 per ordinary share for the year ended 31 December 2023, payable in cash. | 1,202,302,073 (100.00%) | 0 (0.00%) |
| 3. (a) | To re-elect Mr. Wang Quanhui as an executive Director of the Company. | 1,201,665,921 (99.95%) | 636,152 (0.05%) |
| (b) | To re-elect Mr. Zhao Jun as a non-executive Director of the Company. | 1,199,802,945 (99.79%) | 2,499,128 (0.21%) |
| (c) | To re-elect Mr. Lu Qi as an independent non-executive Director of the Company. | 1,191,132,637 (99.07%) | 11,169,436 (0.93%) |
| (d) | To authorise the board of Directors (the “Board”) to fix the Directors’ remuneration. | 1,201,902,203 (99.97%) | 399,870 (0.03%) |
| 4. | To re-appoint PricewaterhouseCoopers as the Company’s auditor and authorise the Board to fix their remuneration. | 1,202,266,773 (99.99%) | 35,300 (0.01%) |
| 5. | To grant an unconditional mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the total number of shares of the Company in issue as at the date of passing this | 1,175,777,597 (97.79%) | 26,524,476 (2.21%) |

| resolution. | | | |
|--|--|------------------------------------|-----------------------|
| Resolutions | | Number of Votes (Approximate %) | |
| | | For | Against |
| Ordinary Resolutions | | | |
| 6. | To grant an unconditional mandate to the Directors to buy-back the Company's shares not exceeding 10% of the total number of shares of the Company in issue as at the date of passing this resolution. | 1,202,302,073 (100.00%) | 0 (0.00%) |
| 7. | To add the number of shares bought-back pursuant to resolution numbered 6 above to the number of shares available for Directors to allot pursuant to resolution numbered 5 above. | 1,184,277,597 (98.50%) | 18,024,476 (1.50%) |
| 8. | To approve the adoption of the new share option scheme of the Company (the " 2024 Share Option Scheme ") as set out in Appendix III to the circular of the Company dated 29 April 2024 (the " Circular ") and terminate the share option scheme adopted by the Company on 29 May 2020 (the " 2020 Share Option Scheme "). | 1,185,123,223 (98.57%) | 17,178,850 (1.43%) |
| 9. | To approve the adoption of the new share award scheme of the Company (the " 2024 Share Award Scheme ") as set out in Appendix IV to the Circular and terminate the share award scheme adopted by the Company on 22 April 2021 (the " 2021 Share Award Scheme "). | 1,185,123,223 (98.57%) | 17,178,850 (1.43%) |
| 10. | To approve and adopt the Scheme Mandate Limit (as defined in the Circular). | 1,185,123,223 (98.57%) | 17,178,850 (1.43%) |
| Please refer to the Notice of AGM for the full text of the resolutions. As more than 50% of the votes were cast in favor of each of the resolutions numbered 1 to 10, such resolutions were duly passed as ordinary resolutions. | | | |

As at the date of the AGM, the total number of ordinary shares of the Company in issue was 1,435,411,483 (the "**Shares**"), among which, 4,770,000 Shares were held in trust by the independent trustees appointed by the Company for the purpose to service the 2021 Share Award Scheme. The independent trustees shall not exercise the voting rights in respect of any Shares held in trust. Therefore, as at the date of the AGM, the total number of Shares entitling the holders thereof (the "**Shareholders**") to attend and vote for or against all the resolutions proposed at the AGM was 1,430,641,483. There were no Shares entitling the Shareholders to attend and abstain from voting in favour pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). Save as disclosed in this paragraph, there were no Shareholders that are required under the Listing Rules to abstain from voting. No party has stated its intention in the Circular that it would vote against any proposed resolution or it would abstain from voting at the AGM.

Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, acted as scrutineer for the poll at the AGM.

PAYMENT OF THE FINAL DIVIDEND

The resolution for the payment of a final dividend of HK\$0.36 per ordinary share for the year ended 31 December 2023 was duly passed and approved by the Shareholders at the AGM.

The final dividend will be payable in cash on or about 15 July 2024 to the shareholders whose names appear on the register of members of the Company on 5 June 2024.

For the purpose of determining the identity of shareholders who are entitled to the final dividend, the register of members of the Company will be closed from 3 June 2024 to 5 June 2024, both days inclusive, during which period no transfer of shares shall be effected. All transfers accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on 31 May 2024.

ADOPTION OF THE 2024 SHARE OPTION SCHEME AND THE 2024 SHARE AWARD SCHEME, AND TERMINATION OF THE 2020 SHARE OPTION SCHEME AND THE 2021 SHARE AWARD SCHEME

As special business and as approved by the Shareholders at the AGM by way of ordinary resolutions, the 2024 Share Option Scheme and the 2024 Share Award Scheme are adopted, and the 2020 Share Option Scheme and the 2021 Share Award Scheme are terminated with immediate effect.

By order of the Board
Midea Real Estate Holding Limited
Hao Hengle
Chairman, Executive Director and President

Hong Kong, 24 May 2024

As at the date of this announcement, the executive directors of the Company are Mr. Hao Hengle, Mr. Wang Quanhui, Mr. Lin Ge and Mr. Zhang Ziliang; the non-executive directors of the Company are Mr. He Jianfeng and Mr. Zhao Jun; and the independent non-executive directors of the Company are Mr. Tan Jinsong, Mr. O'Yang Wiley and Mr. Lu Qi.