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MIDEA REAL ESTATE HOLDING LIMITED

美的置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3990)

COMPLETION OF THE PROPOSED DISTRIBUTION AND THE POSSIBLE DISPOSAL

Reference is made to (i) the announcement of Midea Real Estate Holding Limited (the “**Company**”) dated 23 June 2024 in relation to the Proposed Distribution and the Possible Disposal; (ii) the circular of the Company dated 16 August 2024 (the “**Circular**”) in relation to the Proposed Distribution and the Possible Disposal; and (iii) the announcement of the Company dated 2 September 2024 on the poll results of the EGM held on 2 September 2024. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that completion of the Proposed Distribution and the Possible Disposal has taken place on 22 October 2024. Upon completion of the Proposed Distribution and the Possible Disposal, the Company has ceased to hold any shares in the PrivateCo, and the PrivateCo Group has ceased to be subsidiaries of the Company. Accordingly, the financial results of the PD&S Business will no longer be consolidated into the consolidated financial statements of the Company.

By order of the Board
Midea Real Estate Holding Limited
Hao Hengle
Chairman, Executive Director and President

Hong Kong, 22 October 2024

As at the date of this announcement, the executive directors of the Company are Mr. Hao Hengle, Mr. Wang Dazai and Mr. Lin Ge; the non-executive directors of the Company are Mr. He Jianfeng, Mr. Zhao Jun and Ms. Ren Lingyan; and the independent non-executive directors of the Company are Mr. Tan Jinsong, Mr. O’Yang Wiley and Mr. Lu Qi.